

**Exhibit I**

ILLUSTRATIVE CHARTS OF BOND RECOVERY DISTRIBUTIONS

*The following charts are provided for illustrative purposes only and are not intended to guarantee any level of recovery or distribution. Distributions on account of an Allowed Claim are subject in all respects to the terms and provisions of the HTA Plan.*

## Illustrative Example of \$100,000 Claim Amount of "HTA 68 Bond Claims" Bond Recovery Category

## CONSIDERATION SUMMARY

## Assumed Holdings

Bond Recovery Category	HTA 68 Bond Claims
Classes Included in Bond Recovery Category	1 to 4
Illustrative Holder Amount of Claim <sup>(1)</sup>	\$100,000
Total Claims in Bond Recovery Category	\$831,189,106

## Recovery in Cash and Bond Consideration

	Consideration for Bond Recovery Category	Illustrative Holder <sup>(1)</sup>
Cash	\$184,800,000.00	\$22,233.20
Current Interest Bonds	311,512,822.17	37,477.00
Capital Appreciation Bonds (CABs) (Initial Principal)	123,543,840.05	14,863.13
Convertible Capital Appreciation Bonds (CCABs) (Initial Principal)	211,332,685.56	25,425.07
<b>Total Cash and Bond Consideration</b>	<b>\$831,189,347.78</b>	<b>\$99,998.39</b>
CVI (Lifetime Cap)	179,462,539.00	21,591.00

## Bonds Received

Final Maturity	Current Interest Bonds			CABs & CCABs				
	Rate	Principal	Tax Status	Yield	Cash Rate	Initial Principal	Accreted Interest	Accreted Value at Redemption
7/1/2032				5.000%		14,863.13	6,052.59	20,916
7/1/2053				5.000%	5.000%	25,425.07	16,236.91	41,661.98
7/1/2062	5.000%	37,477.00	Tax-Exempt					

Cash Flows<sup>(2)</sup>

Maturity	Current Interest Bonds		CABs		CCABs			Total Cash Flow
	Tax-Exempt		Initial Principal	Accreted Interest	Initial Principal	Accreted Interest	Cash Interest	
	Principal	Cash Interest						
Cash								\$22,233.20
7/1/2023	-	1,873.85	-	-	-	-	-	1,873.85
7/1/2024	-	1,873.85	-	-	-	-	-	1,873.85
7/1/2025	-	1,873.85	1,579.63	252.24	-	-	-	3,705.72
7/1/2026	-	1,873.85	1,393.57	304.35	-	-	-	3,571.77
7/1/2027	-	1,873.85	1,566.75	438.80	-	-	-	3,879.40
7/1/2028	-	1,873.85	1,799.99	620.79	-	-	-	4,294.63
7/1/2029	-	1,873.85	2,220.10	916.82	-	-	-	5,010.77
7/1/2030	-	1,873.85	2,205.57	1,068.62	-	-	-	5,148.04
7/1/2031	-	1,873.85	2,099.34	1,174.90	-	-	-	5,148.09
7/1/2032	-	1,873.85	1,998.18	1,276.07	-	-	-	5,148.10
7/1/2033	-	1,873.85	-	-	726.93	464.23	2,083.10	5,148.11
7/1/2034	-	1,873.85	-	-	763.30	487.45	2,023.54	5,148.14
7/1/2035	-	1,873.85	-	-	801.45	511.83	1,961.00	5,148.13
7/1/2036	-	1,873.85	-	-	841.52	537.40	1,895.34	5,148.11
7/1/2037	-	1,873.85	-	-	883.60	564.28	1,826.39	5,148.12
7/1/2038	-	1,873.85	-	-	927.78	592.50	1,754.00	5,148.13
7/1/2039	-	1,873.85	-	-	974.17	622.12	1,677.99	5,148.13
7/1/2040	-	1,873.85	-	-	1,022.89	653.23	1,598.17	5,148.14
7/1/2041	-	1,873.85	-	-	1,074.04	685.91	1,514.37	5,148.17
7/1/2042	-	1,873.85	-	-	1,127.75	720.21	1,426.37	5,148.18
7/1/2043	-	1,873.85	-	-	1,184.13	756.21	1,333.97	5,148.16
7/1/2044	-	1,873.85	-	-	1,243.33	794.01	1,236.95	5,148.14
7/1/2045	-	1,873.85	-	-	1,305.50	833.72	1,135.09	5,148.16
7/1/2046	-	1,873.85	-	-	1,370.76	875.40	1,028.12	5,148.13
7/1/2047	-	1,873.85	-	-	1,439.30	919.16	915.82	5,148.13
7/1/2048	-	1,873.85	-	-	1,511.27	965.12	797.89	5,148.13
7/1/2049	-	1,873.85	-	-	1,586.82	1,013.37	674.07	5,148.11
7/1/2050	-	1,873.85	-	-	1,666.18	1,064.06	544.06	5,148.15
7/1/2051	-	1,873.85	-	-	1,749.47	1,117.25	407.55	5,148.12
7/1/2052	-	1,873.85	-	-	1,836.97	1,173.10	264.22	5,148.14
7/1/2053	886.33	1,873.85	-	-	1,387.91	886.35	113.71	5,148.15
7/1/2054	3,318.28	1,829.53	-	-	-	-	-	5,147.81
7/1/2055	3,484.42	1,663.62	-	-	-	-	-	5,148.04
7/1/2056	3,658.69	1,489.40	-	-	-	-	-	5,148.09
7/1/2057	3,841.39	1,306.47	-	-	-	-	-	5,147.86
7/1/2058	4,033.46	1,114.40	-	-	-	-	-	5,147.86
7/1/2059	4,235.21	912.73	-	-	-	-	-	5,147.94
7/1/2060	4,446.96	700.97	-	-	-	-	-	5,147.93
7/1/2061	4,669.32	478.62	-	-	-	-	-	5,147.94
7/1/2062	4,902.94	245.15	-	-	-	-	-	5,148.09
Total	\$37,477.00	\$67,830.24	\$14,863.13	\$6,052.59	\$25,425.07	\$16,236.91	\$26,211.73	\$216,329.86

Note: Distributions are for illustrative purposes only and do not take into account dollar-denominations on sinking fund payments.

- (1) Reflects recovery to an illustrative holder of \$100,000 of claim in bond recovery category.  
(2) Cash flows do not include potential payments on account of Clawback CVI.

## Illustrative Example of \$100,000 Claim Amount of "HTA 98 Senior Bond Claims" Bond Recovery Category

## CONSIDERATION SUMMARY

## Assumed Holdings

Bond Recovery Category	HTA 98 Senior Bond Claims
Classes Included in Bond Recovery Category	5 to 9
Illustrative Holder Amount of Claim <sup>(1)</sup>	\$100,000
Total Claims in Bond Recovery Category	\$3,129,667,977

## Recovery in Cash and Bond Consideration

	Consideration for Bond Recovery Category	Illustrative Holder <sup>(1)</sup>
Cash	\$79,200,000.00	\$2,530.61
Current Interest Bonds	288,487,177.83	9,217.00
Capital Appreciation Bonds (CABs) (Initial Principal)	114,412,028.08	3,655.52
Convertible Capital Appreciation Bonds (CCABs) (Initial Principal)	195,711,912.01	6,253.44
<b>Total Cash and Bond Consideration</b>	<b>\$677,811,117.92</b>	<b>\$21,656.56</b>
CVI (Lifetime Cap)	1,833,405,578.00	58,581.00

## Bonds Received

Final Maturity	Current Interest Bonds			CABs & CCABs				
	Rate	Principal	Tax Status	Yield	Cash Rate	Initial Principal	Accreted Interest	Accreted Value at Redemption
7/1/2032				5.000%		3,655.52	1,488.61	5,144
7/1/2053				5.000%	5.000%	6,253.44	3,993.56	10,247.00
7/1/2062	5.000%	9,217.00	Tax-Exempt					

Cash Flows<sup>(2)</sup>

Maturity	Current Interest Bonds		CABs		CCABs			Total Cash Flow
	Tax-Exempt		Initial Principal	Accreted Interest	Initial Principal	Accreted Interest	Cash Interest	
	Principal	Cash Interest						
Cash								\$2,530.61
7/1/2023	-	460.85	-	-	-	-	-	460.85
7/1/2024	-	460.85	-	-	-	-	-	460.85
7/1/2025	-	460.85	388.50	62.04	-	-	-	911.39
7/1/2026	-	460.85	342.74	74.86	-	-	-	878.45
7/1/2027	-	460.85	385.33	107.93	-	-	-	954.11
7/1/2028	-	460.85	442.70	152.68	-	-	-	1,056.23
7/1/2029	-	460.85	546.02	225.49	-	-	-	1,232.36
7/1/2030	-	460.85	542.45	262.82	-	-	-	1,266.12
7/1/2031	-	460.85	516.32	288.96	-	-	-	1,266.13
7/1/2032	-	460.85	491.46	313.83	-	-	-	1,266.14
7/1/2033	-	460.85	-	-	178.79	114.18	512.35	1,266.17
7/1/2034	-	460.85	-	-	187.74	119.89	497.70	1,266.18
7/1/2035	-	460.85	-	-	197.12	125.89	482.32	1,266.18
7/1/2036	-	460.85	-	-	206.98	132.17	466.17	1,266.17
7/1/2037	-	460.85	-	-	217.33	138.78	449.21	1,266.17
7/1/2038	-	460.85	-	-	228.19	145.73	431.41	1,266.18
7/1/2039	-	460.85	-	-	239.60	153.02	412.71	1,266.18
7/1/2040	-	460.85	-	-	251.58	160.67	393.08	1,266.18
7/1/2041	-	460.85	-	-	264.17	168.70	372.47	1,266.19
7/1/2042	-	460.85	-	-	277.38	177.14	350.82	1,266.19
7/1/2043	-	460.85	-	-	291.24	186.00	328.10	1,266.19
7/1/2044	-	460.85	-	-	305.80	195.30	304.24	1,266.19
7/1/2045	-	460.85	-	-	321.10	205.05	279.18	1,266.18
7/1/2046	-	460.85	-	-	337.15	215.30	252.87	1,266.17
7/1/2047	-	460.85	-	-	354.00	226.08	225.25	1,266.18
7/1/2048	-	460.85	-	-	371.70	237.38	196.25	1,266.18
7/1/2049	-	460.85	-	-	390.29	249.24	165.79	1,266.17
7/1/2050	-	460.85	-	-	409.81	261.71	133.82	1,266.19
7/1/2051	-	460.85	-	-	430.29	274.80	100.24	1,266.18
7/1/2052	-	460.85	-	-	451.81	288.53	64.99	1,266.18
7/1/2053	217.98	460.85	-	-	341.37	218.00	27.97	1,266.17
7/1/2054	816.09	449.95	-	-	-	-	-	1,266.04
7/1/2055	856.95	409.15	-	-	-	-	-	1,266.10
7/1/2056	899.81	366.30	-	-	-	-	-	1,266.11
7/1/2057	944.74	321.31	-	-	-	-	-	1,266.05
7/1/2058	991.98	274.07	-	-	-	-	-	1,266.05
7/1/2059	1,041.60	224.47	-	-	-	-	-	1,266.07
7/1/2060	1,093.67	172.39	-	-	-	-	-	1,266.06
7/1/2061	1,148.36	117.71	-	-	-	-	-	1,266.07
7/1/2062	1,205.82	60.29	-	-	-	-	-	1,266.11
Total	\$9,217.00	\$16,681.99	\$3,655.52	\$1,488.61	\$6,253.44	\$3,993.56	\$6,446.93	\$50,267.65

Note: Distributions are for illustrative purposes only and do not take into account dollar-denominations on sinking fund payments.

- (1) Reflects recovery to an illustrative holder of \$100,000 of claim in bond recovery category.  
(2) Cash flows do not include potential payments on account of Clawback CVI.

Illustrative Example of \$100,000 Claim Amount of “HTA 98 Sub Bond Claims” Bond Recovery Category

CONSIDERATION SUMMARY

Assumed Holdings

Bond Recovery Category	HTA 98 Sub Bond Claims
Classes Included in Bond Recovery Category	10 to 13
Illustrative Holder Amount of Claim <sup>(1)</sup>	\$100,000
Total Claims in Bond Recovery Category	\$277,107,234

Recovery in Cash and Bond Consideration

	Consideration for Bond Recovery Category	Illustrative Holder <sup>(1)</sup>
Cash	\$-	\$-
Current Interest Bonds	-	-
Capital Appreciation Bonds (CABs) (Initial Principal)	-	-
Convertible Capital Appreciation Bonds (CCABs) (Initial Principal)	-	-
<b>Total Cash and Bond Consideration</b>	<b>\$-</b>	<b>\$-</b>
CVI (Lifetime Cap)	207,294,178.00	74,806.00

Bonds Received

Final Maturity	Current Interest Bonds			CABs & CCABs				
	Rate	Principal	Tax Status	Yield	Cash Rate	Initial Principal	Accreted Interest	Accreted Value at Redemption
7/1/2032				5.000%		-	-	-
7/1/2053				5.000%	5.000%	-	-	-
7/1/2062	5.000%	-	Tax-Exempt					

Cash Flows<sup>(2)</sup>

Maturity	Current Interest Bonds		CABs		CCABs			Total Cash Flow
	Tax-Exempt		Initial Principal	Accreted Interest	Initial Principal	Accreted Interest	Cash Interest	
	Principal	Cash Interest						
Cash								\$-
7/1/2023	-	-	-	-	-	-	-	-
7/1/2024	-	-	-	-	-	-	-	-
7/1/2025	-	-	-	-	-	-	-	-
7/1/2026	-	-	-	-	-	-	-	-
7/1/2027	-	-	-	-	-	-	-	-
7/1/2028	-	-	-	-	-	-	-	-
7/1/2029	-	-	-	-	-	-	-	-
7/1/2030	-	-	-	-	-	-	-	-
7/1/2031	-	-	-	-	-	-	-	-
7/1/2032	-	-	-	-	-	-	-	-
7/1/2033	-	-	-	-	-	-	-	-
7/1/2034	-	-	-	-	-	-	-	-
7/1/2035	-	-	-	-	-	-	-	-
7/1/2036	-	-	-	-	-	-	-	-
7/1/2037	-	-	-	-	-	-	-	-
7/1/2038	-	-	-	-	-	-	-	-
7/1/2039	-	-	-	-	-	-	-	-
7/1/2040	-	-	-	-	-	-	-	-
7/1/2041	-	-	-	-	-	-	-	-
7/1/2042	-	-	-	-	-	-	-	-
7/1/2043	-	-	-	-	-	-	-	-
7/1/2044	-	-	-	-	-	-	-	-
7/1/2045	-	-	-	-	-	-	-	-
7/1/2046	-	-	-	-	-	-	-	-
7/1/2047	-	-	-	-	-	-	-	-
7/1/2048	-	-	-	-	-	-	-	-
7/1/2049	-	-	-	-	-	-	-	-
7/1/2050	-	-	-	-	-	-	-	-
7/1/2051	-	-	-	-	-	-	-	-
7/1/2052	-	-	-	-	-	-	-	-
7/1/2053	-	-	-	-	-	-	-	-
7/1/2054	-	-	-	-	-	-	-	-
7/1/2055	-	-	-	-	-	-	-	-
7/1/2056	-	-	-	-	-	-	-	-
7/1/2057	-	-	-	-	-	-	-	-
7/1/2058	-	-	-	-	-	-	-	-
7/1/2059	-	-	-	-	-	-	-	-
7/1/2060	-	-	-	-	-	-	-	-
7/1/2061	-	-	-	-	-	-	-	-
7/1/2062	-	-	-	-	-	-	-	-
Total	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-

Note: Distributions are for illustrative purposes only and do not take into account dollar-denominations on sinking fund payments.

- (1) Reflects recovery to an illustrative holder of \$100,000 of claim in bond recovery category.
- (2) Cash flows do not include potential payments on account of Clawback CVI.